	1 2	JANET L. CHUBB, ESQ. Nevada State Bar No. 176 LOUIS M. BUBALA III, ESQ. Nevada State Bar No. 8974 JONES MARCAS January 25, 2010	1		
	3	JONES VARGAS 100 W. Liberty St, 12 th Floor P.O. Box 281	Attorney Robert J. A. Kehl;		
	4	Reno, NV 89504-0281 Telephone: 775-786-5000	L. Kehl; individua		
	5	Fax: 775-786-1177 Email: jlc@jonesvargas.com and tbw@jonesvargas.com	and And Cynthia Corporat		
	6	and Ibubala@jonesvargas.com	McKee; Family I		
	7	WILLIAM A. BREWER III, ESQ. Texas State Bar No. 02967035	as trustee Rita P. A		
	8	Admitted Pro Hac Vice MICHAEL J. COLLINS, ESQ. Texas State Bar No. 00785495	Anderson Canyon, Tony Ch		
	9	Admitted Pro Hac Vice KENNETH N. HICKOX, JR., ESQ.	Graham, Kriss, Jo		
	10	Texas State Bar No. 24045194 Admitted Pro Hac Vice	Maraden Edward		
	11	ROBERT M. MILLIMET, ESQ. Texas State Bar No. 24025538 Admitted Pro Hac Vice	Tengan, Alfie Fuj and Rob		
or 1177	12	BICKEL & BREWER 1717 Main Street, Suite 4800	(collectiv		
fth Flo 1 5) 786-	13	Dallas, Texas 75201 Telephone: (214) 653-4000			
JONES VARGAS 100 West Liberty Street, Twelfth Floor P.O. Box 281 Reno, NV 89504-0281 Tel: (775) 786-5000 Fax: (775) 786-1177	14	Facsimile: (214) 653-1015 Email: wab@bickelbrewer.com mjc@bickelbrewer.com			
	15	kžh@bickelbrewer.com rrm@bickelbrewer.com			
	16	UNITED STATES DISTRICT			
	17	DISTRICT OF NEVA			
100 Tel:	18	In re:	Case No. 2		
	19	USA COMMERCIAL MORTGAGE			
	20	COMPANY, Debtor.			
	21	3685 SAN FERNANDO LENDERS, LLC, et			
	22	al., Plaintiffs,			
		, and the second			
	222324	Plaintiffs, v. COMPASS USA SPE LLC, et al.,			
	23	Plaintiffs, v.	Chapter 1		
	23 24	Plaintiffs, v. COMPASS USA SPE LLC, et al., Defendants.	Chapter 1 (Jointl Case No.		
	23 24 25	Plaintiffs, v. COMPASS USA SPE LLC, et al., Defendants. In re:	(Ĵointl		
	23 24 25 26	Plaintiffs, v. COMPASS USA SPE LLC, et al., Defendants. In re: ASSET RESOLUTION LLC, et al.,	(Jointle Case No.		

eys for: J. Kehl; Ruth Ann Kehl; Robert l; Christina "Tina" M. Kehl; Krystina l; Christina Tina M. Keni; Krystina I; Daniel J. Kehl; Kevin A. Kehl, ually and on behalf of Susan L. Kehl drew R. Kehl; Patrick J. Anglin; a A. Winter; Kehl Development ation; Judy A. Bonnet; Kevin A. e; Pamela J. McKee; Warren Hoffman Investments, LP Charles B. Anderson, Trust. ee of the Charles B. Anderson Trust; Anderson, as trustee of the Rita P. Anderson, as trustee of the Rita P.
on Trust; Baltes Company; Mojave
n, Inc., Donna Cangelosi, Tito Castillo,
Chaudhry, Jonathan Eller, Robin
n, Don Hess, Christina Knoles, Arthur
Joe LaFayette, Janice Lucas, Charles
en, Carol Mortenson, Daniel Newman,
d Schoonover, Carol Simon, Lawrence , Connie Westbrook, Ken Zawacki, ujitani, Walt Musso, Cyril Tammadge, bert Fuller rively, the "Direct Lenders")

2:07-CV-892-RCJ-GWF-BASE

T COURT DA

tly Administered under) . BK-S-09-32824-bam **GRANTING MOTIONS** HDRAW REFERENCE

23

24

25

26

27

28

1

2

3

On January 5, 2010, a hearing was held in the United States District Court, District of Nevada before the Honorable Judge Robert C. Jones in connection with the motions by Certain Direct Lenders to withdraw the reference, in whole or in part, regarding the Asset Resolution LLC, et al., Chapter 11 cases jointly administered under Case No. BK-S-09-32824-bam. Pursuant to 28 U.S.C. § 157(d), FED. R. BANKR. P. 5011, and LR 5011, based on the pleadings and oral argument of counsel, and for all the reasons set forth on the record at the hearing,

IT IS HEREBY ORDERED that the motions to withdraw the reference for the entirety of the above-captioned chapter 11 cases are immediately GRANTED.

IT IS FURTHER ORDERED THAT the case and docket entry numbers shall remain the same, with the exception that the initials following the case numbers shall be changed from "BAM" to "RCJ."

IT IS FURTHER ORDERED THAT all papers and pleadings shall continue to be filed with the clerk for the United States Bankruptcy Court for the District of Nevada.

IT IS FURTHER ORDERED THAT the Federal Rules of Bankruptcy Procedure as well as the Local Rules for the United States Bankruptcy Court for the District of Nevada shall continue to apply to the above-captioned chapter 11 cases.

IT IS FURTHER ORDERED THAT any appeals from orders entered in the above-captioned chapter 11 cases shall be taken directly to the Ninth Circuit Court of Appeals.

IT IS FURTHER ORDERED THAT the adversary complaint filed by Debtors on December 30, 2009 [Doc. #218], shall be assigned a new case number pursuant to further order of the Court.

Dated: January 25, 2010

THE HONORABYE ROBERT C. JONES UNITED STATES DISTRICT JUDGE

CERTIFICATE OF SERVICE 1 2 1. On January 12, 2010, I filed and served the following document(s): 3 [PROPOSED] ORDER GRANTING MOTIONS TO WITHDRAW REFERENCE 2. 4 I served the above-named document(s) by the following means to the persons listed below: 5 ECF System (attach the "Notice of Electronic Filing" or list all persons and a. 6 addresses): 7 Joshua S. Akbar jakbar@sonnenschein.com 8 Mark Albright gma@allbrightstoddard.com 9 Lindsy Nicole Alleman lalleman@fulbright.com 10 Michael W. Anglin angling@fulbright.com 11 Patrick Anglin tbw@jonesvargas.com 12 Reid L. Ashinoff 786-1177 100 West Liberty Street, Twelfth Floor rashinoff@sonnenschein.com 13 Anthony W. Austin Fax: (775) Reno, NV 89504-0281 (775) 786-5000 Fax: (775 aaustin@lrlaw.com JONES VARGAS 14 **Baltes Company** tbw@jonesvargas.com 15 Judy A. Bonnet tbw@jonesvargas.com 16 Georganne Bradley Georganne.bradley@bullivant.com,mary.opatrny@bullivant.com 17 Andrew M. Brumby abrumby@shutts-law.com 18 Louis Martin Bubala, III lbubala@jonesvargas.com,bcopeland@jonesvargas.com 19 Donna Cangelosi mail@asmithlaw.com 20 Candace C. Carylon ccarlyon@sheacarlyon.com,ltreadway@sheacarlyon.com, 21 manthony@sheacarlyon.com,rmsmith@sheacarlyon.com,pdriscoll@sheacarlyon.com **Rob Charles** 22 rcharles@lrlaw.com,cjordan@lrlaw.com Janet L. Chubb 23 tbw@jonesvargas.com Terry A. Coffing 24 tcoffing@marquisaurbach.com,smong@marquisaurbach.com Jamie S. Cogburn 25 jsc@cogburnlaw.com,ch@cogburnlaw.com Kristin H. Cogburn KHC@COGBURNLAW.COM 26 Compass Financial Partners, LLC 27 georganne.Bradley@bullivant.com Compass USA SPE LLC 28 Georganne.bradley@bullivant.com Robert P. Cummins

1 2 3 4 5 6 7	1	rpc@cumminslawfirm.com
	_	• Louis A. Curcio
	2	lcurcio@sonnenschein.com,jakbar@sonnenschein.com,JForstot@sonnenschein.com,
	2	calbanese@sonnenschein.com,rashinoff@sonnenschein.com,
	3	kpettapiece@sonnenschein.com,fitzmaurice@sonnenschein.com
		Kevin A. Darby Kevin@darbylawpractice.com
	4	Laurel E. Davis
	5	ldavis@fclaw.com,mhurtado@fclaw.com
		Allan B. Diamond
	6	adiamond@diamondmccarthy.com
		Direct Lenders
	7	mail@asmithlaw.com
		Craig S. Dunlap
	8	cdunlap@fclaw.com
		Brent C. Eckersley
	9	beckersley@halelane.com
	10	• Thomas H. Fell
	10	usdcnotices@gordonsilver.com
	11	Elizabeth Fielder efielder@jonesvargas.com
	11	
12	12	Arley D. Finley, III tfinley@diamondmccarthy.com
000r	12	Patrick Fitzmaurice
h Fi	13	Fitzmaurice@sonnenschein.com,yzitelli@sonnenschein.com
JONES VARGAS 100 West Liberty Street, Twelfth Floor P.O. Box 281 Reno, NV 89504-0281 31: (775) 786-5000 Fax: (775) 786-1177	`	Jonathan D. Forstot
YG / Tv / Tv / St / St / C / St / C / C / C / C / C / C / C / C / C /	14	jforstot@tpw.com
JONES VARGAS 100 West Liberty Street, Twelf P.O. Box 281 Reno, NV 89504-0281 Tel: (775) 786-5000 Fax: (775		Louis E. Garfinkel
S V St. Bc V 8 V 8 V 8 V 8 V 8 V 8 V 8 V 8 V 8 V	15	law@lgkattorneys.com,dstrawder@lgkattorneys.com
NET OF SECOND		Gregory E. Garman
JOI TEIL	16	usdcnotices@gordonsilver.com
Vest	17	Wade B. Cochnour WBC @h2law.com hd@h2law.com
00 0	. 17	WBG@h2law.com,bd@h2law.com
1 Tel:	18	Gerald M. Gordon gmg@gordonsilver.com
	10	Talitha B. Gray
	19	usdcnotices@gordonsilver.com
		Peter W. Guyon
	20	pguyon@yahoo.com
		Joseph P. Hardy
	21	jhardy@gordonrees.com,mtwitst@gordonrees.com,wdanhieux@gordonrees.com
		Brigid M. Higgins
2	22	usdcnotices@gordonsilver.com
	22	Randolph L. Howard The average Children and the company of the control of t
	23	rhoward@klnevada.com,ckishi@klnevada.com,usdistrict@klnevada.com
	24	 C. Stanley Hunterton shunterton@huntertonlaw.com,janallen@huntertonlaw.com
	24	Annette W. Jarvis
	25	ajarvis@rqn.com
		• Erin E. Jones
	26	ejones@diamondmccarthy.com
		Spencer M. Judd
	27	sjudd@albrightstoddard.com
		Lindsay S. Katz
	28	lkatz@tpw.com
		Kehl Development Corporation

100 West Liberty Street, Twelfth Floor P.O. Box 281

JONES VARGAS

	1	Lenard E. Schwartzer jsdcfiligns@s-mlaw.com
	2	James Patrick Shea
	3	bankruptcyfilings@sheacarlyon.com Shlomo S. Sherman
	4	ssherman@sheacarlyon.com,ltreadway@sheacarlyon.com, swinder@sheacarlyon.com, manthony@sheacarlyon.com,rmsmith@sheacarlyon.com
		Betty M. Shumener
	5	Betty.sumener@dlapiper.com • Alan R. Smith
	6	mail@asmithlaw.com,turk@asmithlaw.com,marsh@asmithlaw.com • Stephanie O. Sparks
	7	sos@hogefenton.com
	8	 John D. Spurling John.spurling@dlapiper.com
	9	• Steven C. Strong sstrong@rqn.com
		Jeffrey R. Sylvester
	10	jeff@sylvesterpolednak.com,jsylvester@sylvestorpolednak.net • The Lenders Protection Group
	11	mail@asmithlaw.com
. L	12	Warren Hoffman Family Investments, LP tbw@jonesvargas.com
ARGAS reet, Twelfth Floor x 281 9504-0281 Fax: (775) 786-1177	13	Gabriel M. Weaver
AS velfth 281 775) 7	13	gweaver@milbank.com Gregory L. Wilde
VARGAS treet, Twell 80x 281 89504-0281 Fax: (775	14	feddc@wildelaw.com Cynthia Winter
SVA Stre Box V 899	15	tbw@jonesvargas.com
JONES VARGAS West Liberty Street, Twel P.O. Box 281 Reno, NV 89504-0281 (775) 786-5000 Fax: (775)	16	Michael Yoder myoder@diamondmccarthy.com
J('est L' Rei 5) 78	`	Matthew C. Zirzow
JONES VARGAS 100 West Liberty Street, Twelfth Floor P.O. Box 281 Reno, NV 89504-0281 31: (775) 786-5000 Fax: (775) 786-11	. 17	usdcnotices@gordonsilver.com
100 Tel:	18	☐ b. United States mail, postage fully prepaid(list persons and addresses):
	19	☐ c. Personal Service (list persons and addresses):
	20	 d. By direct email (as opposed to through the ECF System) (list persons and email addresses):
	21	JOSEPH C. CORNEAU jcorneau@klestadt.com
	22	NATALIE M. COX ncox@klnevada.com,
	23	bankruptcy@klnevada.com;kgregos@klnevada.com
	24	 MELANIE A. ELLS mells@whiteandwetherall.com, ksmith@whiteandwetherall.com JAMES D. GREENE jgreene@rsrslaw.com,
		mkemple@rsrslaw.com;cjorvig@rsrslaw.com;fritchie@rsrslaw.com
	25	RANDOLPH L. HOWARD rhoward@klnevada.com,
	26	ckishi@klnevada.com;bankruptcy@klnevada.com • TRACY L. KLESTADT tklestadt@klestadt.com, tklestadt@gmail.com
	27	 TRACY L. KLESTADT tklestadt@klestadt.com, tklestadt@gmail.com NILE LEATHAM nleatham@klnevada.com,
		ckishi@klnevada.com;bankruptcy@klnevada.com
	28	CRAIG E. POWER cpower@cbylaw.com, ahamilton@cbylaw.com

1 SEAN C. SOUTHARD ssouthard@klestadt.com USTPRegion17.lv.ecf@usdoj.gov U.S. TRUSTEE - LV - 11 2 KATHERINE M. WINDLER katherine.windler@bryancave.com 3 By fax transmission (list persons and fax numbers): e. 4 f. By messenger 5 I declare under penalty of perjury that the foregoing is true and correct. 6 DATED this 12th day of January 2010. 7 Tawney Waldo /s/Tawney Waldo Name Signature 8 9 10 11 12 Reno, NV 89504-0281 Tel: (775) 786-5000 Fax: (775) 786-1177 JONES VARGAS 100 West Liberty Street, Twelfth Floor P.O. Box 281 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28

Case 09-32824-rcj Doc 346-1 Entered 01/25/10 12:23:01 Page 7 of 7